

## DAILY MARKET SUMMARY

| Inflation Rate | MPR    | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 32.70%         | 27.25% | 1,600.00              | \$78.62         |

### MARKET REVIEW

The Nigerian Equity Market closed today's trading session **BEARISH**, leading to a **0.74%** decline in the **All-Share Index**. This drags the year-to-date return to **32.01%**. Consequently, the market capitalization settled at **N59.81trn**.

The market movers were the stocks of **UBA, ACCESSCORP, ARADEL, and TRANSCORP** etc.

Market Breadth which is the measure of investors' sentiment was **0.63x** compared to the previous day market breadth of **2.86x**.

| STATISTICS            | Today     | Previous    | % change | NGX RETURN HISTORY  |
|-----------------------|-----------|-------------|----------|---------------------|
| NGX-ASI               | 98,708.90 | 99,448.91 ↓ | -0.74%   | Day change ↓ -0.74% |
| Mkt Cap. (N'trn)      | 59.81     | 60.26 ↓     | -0.74%   | WTD Return ↓ -0.74% |
| Volume (million)      | 353.18    | 460.86 ↓    | -23.36%  | MTD Return ↑ 0.15%  |
| Mkt Turnover (NGN'mn) | 4,552.12  | 9,526.37 ↓  | -52.22%  | QTD Return ↑ 0.15%  |
| Number of Deals       | 9,417.00  | 8,772.00 ↑  | 7.35%    | YTD Return ↑ 32.01% |

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **17**, chiefly led by stocks of **EUNISELL, LIVESTOCK, and TRANSCORP** with **10.00%, 9.97%**, and **9.95%** gains each. Whereas, the number of decliners stood at **27** led by **BUACEMENT, LASACO and DAARCOMM** with **10.00%, 9.79%**, and **9.38%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **CHAMS, UBA, and TRANSCORP**.

Transaction Volume for the day recorded **353.18 million**, compared to the previous day volume of **460.86 million** trades valued at **₦ 4.55 billion** from the **9,417** deals executed. The number of stocks engaged at the end of today's trading session closed at **122**.

At the time of writing this report, **Brent Crude** was trading at **\$72.17/barrel**, **WTI** at **\$67.90/barrel**, **OPECBASKET** was trading at **\$74.47/barrel** while **Gold** was trading at **\$2,743.09/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **104.23** index points.

| Top Gainers |          |           |          | Top Losers |          |           |          |
|-------------|----------|-----------|----------|------------|----------|-----------|----------|
| Symbols     | Open (N) | Close (N) | % Change | Symbols    | Open (N) | Close (N) | % Change |
| EUNISELL    | 3.50     | 3.85      | 10.00%   | BUACEMENT  | 110.00   | 99.00     | -10.00%  |
| LIVESTOCK   | 3.41     | 3.75      | 9.97%    | LASACO     | 2.86     | 2.58      | -9.79%   |
| TRANSCORP   | 44.20    | 48.60     | 9.95%    | DAARCOMM   | 0.64     | 0.58      | -9.38%   |
| RTBRISCOE   | 3.05     | 3.35      | 9.84%    | REGALINS   | 0.56     | 0.51      | -8.93%   |
| JAIZBANK    | 2.37     | 2.59      | 9.28%    | JAPAUFGOLD | 2.44     | 2.28      | -6.56%   |

  

| Top Volume |          |           |            | Top Value  |          |           |                |
|------------|----------|-----------|------------|------------|----------|-----------|----------------|
| Symbols    | Open (N) | Close (N) | Volume     | Symbols    | Open (N) | Close (N) | Value          |
| CHAMS      | 2.00     | 1.99      | 84,618,170 | UBA        | 30.10    | 28.90     | 790,182,458.00 |
| UBA        | 30.10    | 28.90     | 27,001,365 | TRANSCORP  | 44.20    | 48.60     | 507,982,443.80 |
| ACCESSCORP | 22.05    | 22.60     | 22,221,217 | ACCESSCORP | 22.05    | 22.60     | 503,637,665.40 |
| MCNICHOLS  | 1.49     | 1.53      | 16,327,222 | ARADEL     | 600.10   | 600.10    | 324,547,105.40 |
| JAPAUFGOLD | 2.44     | 2.28      | 15,200,728 | ZENITHBANK | 39.90    | 39.90     | 281,905,369.80 |

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